

Loan Review Selection Report Example

Selection Criteria: Client Selected acme Bank and Debt = or > \$100,000.00
and Risk Code = or > 3 and Reviewed = no

<u>Com - Amt</u>	<u>Cur - Balance</u>	<u>Avail - Amt</u>		<u>Rate</u>	<u>Watch</u>	<u>Reviewed</u>	<u>Date-Reviewed</u>
<u>Mat - Date</u>	<u>utRisk</u>	<u>NTD 30-60</u>	<u>NTD 60-90</u>	<u>NTD 90+</u>			

Allied Med

	\$0.00	\$384,069.71		\$0.00	7.00	y	No
11/20/2023	6	3	3	3			
Cus Totals	\$0.00	\$384,069.71	\$0.00				

Barber Const

		\$343,000.00			5.00		No
12/03/2028	5	3	3	3			
Cus Totals		\$343,000.00					

Coleman Farms

	\$0.00	\$396,108.38		\$0.00	6.00		No
08/06/2024	3	13	3	3			
Cus Totals	\$0.00	\$396,108.38	\$0.00				

Hueys BarBQ

	\$0.00	\$355,572.48		\$0.00	5.00		No
11/25/2023	4	3	3	3			
Cus Totals	\$0.00	\$355,572.48	\$0.00				

John Smith

	\$0.00	\$129,147.71		\$0.00	6.00	y	No
06/15/2024	8	3	3	3			
Cus Totals	\$0.00	\$129,147.71	\$0.00				

LLT Auto

	\$0.00	\$189,496.62		\$0.00	7.00		No
04/29/2023	3	3	3	3			
Cus Totals	\$0.00	\$189,496.62	\$0.00				

Loan Review Selection Report Example

Selection Criteria: Client Selected acme Bank and Debt = or > \$100,000.00
 and Risk Code = or > 3 and Reviewed = no

<u>Com - Amt</u>	<u>Cur - Balance</u>	<u>Avail - Amt</u>		<u>Rate</u>	<u>Watch</u>	<u>Reviewed</u>	<u>Date-Reviewed</u>
<u>Mat - Date</u>	<u>utRisk</u>	<u>NTD 30-60</u>	<u>NTD 60-90</u>	<u>NTD 90+</u>			

Mills Threads

	\$0.00	\$117,977.72	\$0.00	6.00	y	No
01/12/2024	7	3	3	3		

Cus Totals \$0.00 \$117,977.72 \$0.00

Grand Total: **\$0.00** **\$1,915,372.62** **\$0.00**